DEXIT

Securing Your Digital Legacy

Digital asset planning: what to list, who to name, and what to switch on this week

Natalia Parker, COO & Co-Founder, DEXITPIAN

DEXIT

1

Who has a smartphone or tablet?

2

Who has an email address?

3

Who has ever been locked out by a forgotten password?

WHAT IS A DIGITAL ASSET?

an electronic record in which an individual has a right or interest
RUFADAA § 2(10)

FINANCIAL ACCOUNTS

INTELLECTUAL PROPERTY & DIGITAL PRESENCE- NIL

HEALTH, GENETIC & BIOMETRIC DATA

LOYALTY & RECURRING SERVICES

COMMUNICATION & PERSONAL MEDIA

DEXIT

RUFADAA'S THREE-TIERED HIERARCHY:

Who Controls Digital Asset Access

1.Online Custodial Tools
(top priority, overrides everything below it)

2.Will & Trust Documents
(controls if no online tool was used)

3.Terms of Service
(default, governs only if neither tool nor document addresses it)

DEXIT

FROM THE SHOEBOX TO THE ICLOUD

Then: the shoebox

Paper bank statements, photo albums, letters, and the deed in the desk drawer



Now: the iCloud

Online banking, photos on your phone, email, and accounts nobody else can see

Your family can open a shoebox. They can’t open a password.

DEXIT

7 REASONS TO PLAN AHEAD



Accounts can vanish

Google may delete a personal account after 2 years with no activity.



Planning covers incapacity, not just death.

A power of attorney that covers digital assets lets someone you trust handle your accounts if you can’t.



Charges keep coming

Many subscriptions renew on their own until someone cancels them.



Scammers target older adults

$7.7 billion lost by people 60+ in 2025



Memories get locked

Without setup, getting photos and files out takes more paperwork.



No guessing for your executor

A list beats digging through email



Lost asset values

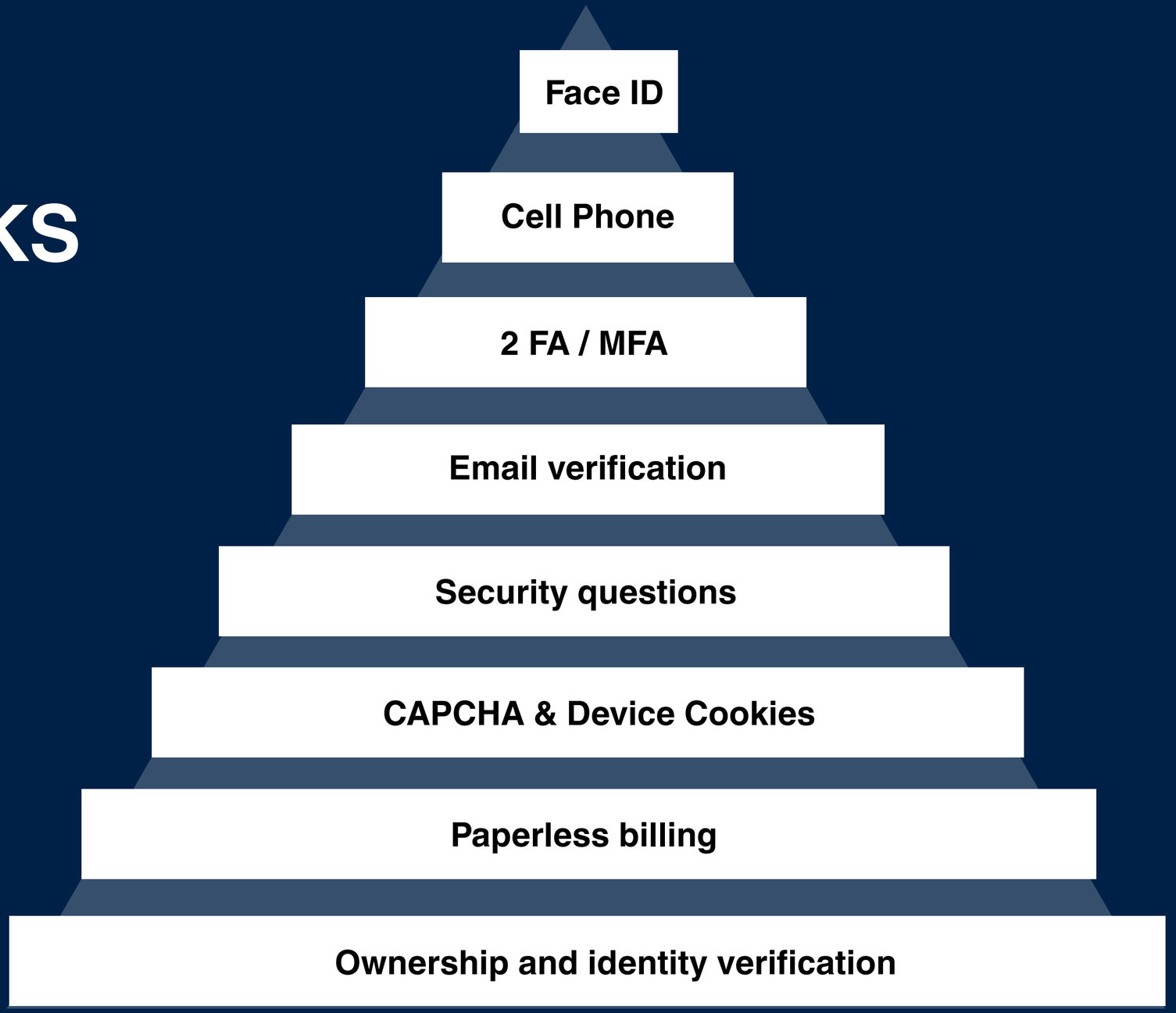
Assets that can be delayed, drained, or hard to find

DEXIT

EXECUTOR ROADBLOCKS

Technical Roadblocks

Timeline Roadblocks



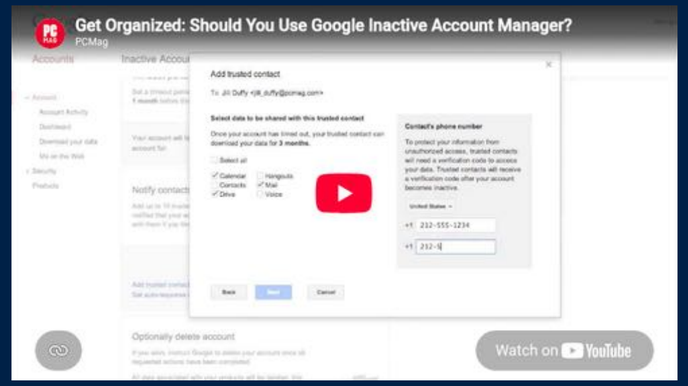
DEXIT

ONLINE CUSTODIAL TOOLS

Apple Legacy Contact



Google Inactive Account Manager



Facebook Legacy Contact



DEXIT

PLANNING AHEAD

Write down the account names. Not the passwords. Here’s where to look:

Your phone

Every app on the screen is a clue.

Your email

Search for “receipt,” “statement,” and “renewal.”

Your statements

Circle every charge that shows up each month.

DEXIT

DECIDE WHAT HAPPENS TO EACH ONE

Account	My wish
Google Photos	Pass the photos to my daughter
Facebook	Turn it into a memorial page
Streaming service	Cancel it
Online banking	My executor handles it
Old shopping site	Close and delete it

NAME YOUR PEOPLE

Your executor

Named in your will. Settles your affairs after you pass.

Your agent

Named in a power of attorney. Can help while you're living.

Legacy Contacts

Named inside Apple, Google, and Facebook settings.

STORE IT SAFELY

DO

- Keep your list in one safe place
- Tell your executor where it is
- Consider a password manager
- Review it once a year, say on your birthday

DON’T

- Write passwords in your will
- Email passwords to anyone
- Keep the only copy on a locked phone

DEXIT


SNL
Amazon Echo - SNL
Saturday Night Live
SNL
Watch on YouTube